

# CITIZENSHIP BY INVESTMENT PROGRAMME

INVESTMENT CONFIRMATION FORM

# This investment confirmation form is to be completed in English by the principal applicant ONLY.

# CITIZENSHIP BY INVESTMENT CRITERIA

A qualifying investment under the Citizenship by Investment Programme shall satisfy at least a minimum investment in:

Investment OptionsMinimum Qualifying<br/>Investment<br/>USDThe Saint Lucia National Economic Fund\$100,000An Approved Real Estate Project\$300,000An Approved Enterprise Project\$3,500,000 OR<br/>\$6,000,000The Purchase of Government Bonds\$500,000

Please complete only ONE of sections 1-4, according to the type of investment you are making and whether you are applying with a spouse or other qualifying dependant(s).

## 1. PRINCIPAL APPLICANT DETAILS

1.1 Full Name

|                               |                  | First or Given Name(s) (as shown on birth certificate) |          |  |
|-------------------------------|------------------|--|----------|--|
| Place of Birth                | Country of Birth | Date of Birth ( DD/MM/YYYY)                            | Gender   |  |
| 1.2 Current Residential Addre | 255              |  |          |  |
| Street Address                |                  | City   | Zip Code |  |
| Country                       |                  |  |          |  |
| 1.3 Passport Details          |                  |  |          |  |
| Issuing Country               | Passport Number  |  |          |  |



#### 2. PLEASE LIST THE DETAILS OF YOUR SPOUSE / DEPENDENTS TO BE INCLUDED IN THIS APPLICATION

| Last Name (Surname) | First Name (Given Name) | Date of Birth ( DD/MM/YYYY) | Relationship to Principal Applicant |
|---------------------|-------------------------|-----------------------------|-------------------------------------|
| Last Name (Surname) | First Name (Given Name) | Date of Birth ( DD/MM/YYYY) | Relationship to Principal Applicant |
| Last Name (Surname) | First Name (Given Name) | Date of Birth ( DD/MM/YYYY) | Relationship to Principal Applicant |
| Last Name (Surname) | First Name (Given Name) | Date of Birth ( DD/MM/YYYY) | Relationship to Principal Applicant |

3. PLEASE SELECT ONE OF THE FOUR INVESTMENT OPTIONS IN SUPPORT OF YOU APPLICATION FOR CITIZENSHIP BY INVESTMENT, SAINT LUCIA

## 3.1 I CHOOSE TO INVEST IN THE SAINT LUCIA NATIONAL ECONOMIC FUND (MINIMUM INVESTMENT OF US \$100,000)

| Details  | Minimum Investment Amount USD |
|--|-------------------------------|
| Applicant applying alone   | \$100,000                     |
| Applicant applying with spouse ONLY  | \$165,000                     |
| Applicant applying with spouse and up to two (2) other qualifying dependents | \$190,000                     |
| Each additional qualifying dependent   | \$25,000 EACH                 |

#### TOTAL INVESTMENT AMOUNT

#### 3.2 I CHOOSE TO INVEST IN AN APPROVED REAL ESTATE PROJECT. (MINIMUM INVESTMENT OF US \$300,000)

| Details  | Minimum Investment Amount USD | Administrative Fees USD |
|--|-------------------------------|-------------------------|
| Applicant applying alone                                       | \$300,000                     | \$30,000                |
| Applicant applying with spouse alone                           | -                             | \$45, 000 EACH          |
| Each qualifying dependent below 18                             | -                             | \$5, 000 EACH           |
| Each qualifying dependent 18 and over                          | -                             | \$10, 000 EACH          |
| Applicant applying with spouse an over 4 qualifying dependents | -                             | \$10, 000 EACH          |
|  |                               |                         |

TOTAL INVESTMENT AMOUNT

Real Estate Project (as per the name listed by the Citizenship by Investment Unit

Name and Number

Purchase Price USD

# 3.3 I CHOOSE TO INVEST IN AN APPROVED ENTERPRISE PROJECT. (MINIMUM INVESTMENT OF US \$3,500,000)

| Details   | Minimum Investment Amount<br>USD  | Administrative Fees<br>USD |
|---|---|----------------------------|
| Applicant applying alone  | \$3, 500,000  | \$50,000                   |
| Applicant applying as a joint venture   | \$6,000,000<br>(each applicant MUST invest a<br>minimum of \$1,000,000)               | \$50, 000 EACH             |
| Each qualifying dependent above 18  | -   | \$35, 000 EACH             |
| Each qualifying dependent below 18  | -   | \$25, 000 EACH             |
| TOTAL INVESTMENT AMOUNT   |   |                            |
| Enterprise Project (as per the name listed by the Citizenship by Investment Unit)                     |   |                            |
| Name and Number   |   |                            |
| Purchase Price USD  |   |                            |
| In the case of a joint venture, list the names of all the business partners                           |   |                            |
| 3.4 I CHOOSE TO INVEST IN THE PURCHASE OF GOVERNMENT BONDS (MIN                                       | NIMUM INVESTMENT OF \$500,000)  |                            |
| Details   | Minimum Investment Amount<br>USD  | Administrative Fees<br>USD |
| Applicant applying alone  | \$500,000   |                            |
| Applicant applying with spouse ONLY   | \$535, 000  |                            |
| Applicant applying with spouse and up to two (2) other qualifying dependents                          | \$550,000   |                            |
| Each additional qualifying dependent  | \$25, 000 EACH  |                            |
|   |   | \$50,000 TOTAL             |
| TOTAL INVESTMENT AMOUNT   |   |                            |
| 3.5 INVESTMENT DECLARATION  |   |                            |
| I, the undersigned,<br>to be considered my investment which makes me eligible for Citizenship by Inve | , hereby confirm that I will invest the<br>estment in Saint Lucia under the Citizensh |                            |

Signature of Principal Applicant